

## **DOCUMENTS LIST NEEDED TO COMPLETE**

### **THE VALUATION MARKET ASSESSMENT**

- \_\_\_ Profit and loss statements and balance sheets for the last three years.
- \_\_\_ Latest interim financial statements.
- \_\_\_ Corporate tax return, Schedule C, or Partnership tax return for at least three years.
- \_\_\_ List of assets to be included and/or excluded in a potential business sale.
- \_\_\_ Schedule of all indebtedness of the business.
- \_\_\_ Inventory information.
- \_\_\_ Assets not appearing on the balance sheet.

